

Fill in this information to identify the case:

Debtor Mondo Tees, LLCUnited States Bankruptcy Court for the: District of DelawareCase number 21-10487
(if known)☒ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*

\$76,376.53

1b. **Total personal property:**Copy line 91A from *Schedule A/B*

\$12,893,590.66

1c. **Total of all property:**Copy line 92 from *Schedule A/B*

\$12,969,967.19

Part 2: Summary of Liabilities2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$105,532,396.18

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F*

NOT APPLICABLE

3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*

+

\$972,513.21

4. **Total liabilities**

Lines 2 + 3a + 3b

\$106,504,909.39

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(if known)☒ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List All Creditors with Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Column B

Amount of claim

Value of collateral that supports this claim

Do not deduct the value of collateral.

DELETED

2.9	Creditor's name FORTRESS CREDIT CORPORATION Creditor's mailing address AS ADMINISTRATIVE AGENT ATTN: D. BROOKS, D. SHARPE, ET AL 1345 AVENUE OF THE AMERICAS, 46TH FL NEW YORK, NY 10105 Creditor's email address GCCREDIT@FORTRESS.COM; CREDITOPERATIONS@FORTRESS.COM; BSTEWARD@FORTRESS.COM; MPOLIDORO@FORTRESS.COM Date or dates debt was incurred 1/22/2021 Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Describe debtor's property that is subject to a lien Describe the lien UCC FILING NUMBER - 180020637724 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	UNKNOWN	UNDETERMINED
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$105,532,396.18

Fill in this information to identify the case:

Debtor Mondo Tees, LLCUnited States Bankruptcy Court for the: District of DelawareCase number 21-10487
(if known)☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

ADDITION**3.7 Nonpriority creditor's name and mailing address**

ALAN HOWARTH INC
 298 CHESTERFIELD 166
 NEWPORT BEACH, CA 92660

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

\$1,271.48

AMENDED**3.11 Nonpriority creditor's name and mailing address**

ANDREW HUNG
 3908 AVENUE B
 AUSTIN, TX 78751

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ROYALTY

Is the claim subject to offset?

- ☒ No
☐ Yes

\$252.03

Part 2:

Additional Page

Amount of claim

AMENDED

3.13	Nonpriority creditor's name and mailing address ASIA PACIFIC OFFSET LTD UNIT C-3, 11/F, YEUNG YIU CHUNG (NO.8) IND / BLDG. 20 WANG HAI ROAD KOWLOON BAY HONG KONG Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,105.29
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DELETED

3.14	Nonpriority creditor's name and mailing address ASONGS MUSIC PUBLISHING LLP FULHAM PALACE, BISHOPS AVENUE LONDON SW6 6EA UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$73.47
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ADDITION

3.21	Nonpriority creditor's name and mailing address BLANCK MASS 3 MILLS STUDIO MILL LANE LONDON E3 3DU UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$900.45
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AMENDED

3.23	Nonpriority creditor's name and mailing address CARL THIEL 4764 PARK GRANADA STE 110 CALABASAS, CA 91302 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ROYALTY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$270.12
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Part 2:

Additional Page

Amount of claim

ADDITION**3.26 Nonpriority creditor's name and mailing address**

CBS CONSUMER PRODUCTS
1515 BROADWAY FL 41
NEW YORK, NY 10036-8901

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

\$1,046.40

ADDITION**3.28 Nonpriority creditor's name and mailing address**

CHANEY ENTERTAINMENT, INC.
PO BOX 4550
PALM SPRINGS, CA 92263

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

\$1,990.23

ADDITION**3.37 Nonpriority creditor's name and mailing address**

DARTH RIMMER
C/O DARTH RIMMER
17958 WELBY WAY
RESEDA, CA 91335

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

\$937.81

ADDITION**3.38 Nonpriority creditor's name and mailing address**

DATA DISCS LTD
11 HAVEN GREEN
LONDON W5 2UU
UNITED KINGDOM

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

\$3,725.85

Part 2:

Additional Page

Amount of claim

AMENDED

3.49	Nonpriority creditor's name and mailing address FONS PR INC. 4408 BURNET RD A SUITE 210 AUSTIN, TX 78756 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,000.00
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DELETED

3.50	Nonpriority creditor's name and mailing address FRANCESCO FRANCAVILLA 4480-H SOUTH COBB DRIVE 163 SMYRNA, GA 30080 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000.00
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AMENDED

3.51	Nonpriority creditor's name and mailing address GABRIEL CHICIOINE 3908 AVENUE B AUSTIN, TX 78751 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ROYALTY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15.00
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AMENDED

3.52	Nonpriority creditor's name and mailing address GRAHAM REZNICK Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ROYALTY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$91.94
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Part 2:

Additional Page

Amount of claim

ADDITION**3.53 Nonpriority creditor's name and mailing address**

GRINDHOUSE RELEASING
DBA GRINDHOUSE RELEASING
12119 LAUREL TERRACE DRIVE
STUDIO CITY, CA 91604

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

\$458.40

ADDITION**3.57 Nonpriority creditor's name and mailing address**

IMP HOUSE LLC
C/O DARTH RIMMER
17958 WELBY WAY
RESEDA, CA 91335

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

\$937.81

ADDITION**3.58 Nonpriority creditor's name and mailing address**

IMPERIAL POLYFARM PRODUCTIONS
2619 CARLOW DR
AUSTIN, TX 78745

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

\$192.00

AMENDED**3.60 Nonpriority creditor's name and mailing address**

JOEL BREISCH
816 S. MCLOUGHLIN BLVD
OREGON CITY, OR 97045

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ROYALTY

Is the claim subject to offset?

- ☒ No
☐ Yes

\$327.32

Part 2:

Additional Page

Amount of claim

AMENDED

3.61	Nonpriority creditor's name and mailing address JOSH SCHAFER 3908 AVENUE B AUSTIN, TX 78751 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ROYALTY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,326.00
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ADDITION

3.62	Nonpriority creditor's name and mailing address KEITH CALDER 11311 VENICE BLVD LOS ANGELES, CA 90066 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$340.82
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DELETED

3.75	Nonpriority creditor's name and mailing address NEON RATED, LLC 580 BROADWAY STE 1200 NEW YORK, NY 10012 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ROYALTY OBLIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,039.96
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ADDITION

3.76	Nonpriority creditor's name and mailing address NEON RATED, LLC 580 BROADWAY STE 1200 NEW YORK, NY 10012 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00
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Part 2:

Additional Page

Amount of claim

DELETED**3.77 Nonpriority creditor's name and mailing address**

OLMSTED-KIRK
PO BOX 841037
DALLAS, TX 75284-1037

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

\$87.15

AMENDED**3.81 Nonpriority creditor's name and mailing address**

PAT BISHOW
3960 47TH ST
SUNNYSIDE, NY 11104

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ROYALTY

Is the claim subject to offset?

- ☒ No
☐ Yes

\$60.00

AMENDED**3.82 Nonpriority creditor's name and mailing address**

PATRICK THOMAS
PO BOX 10365
BURBANK, CA 91510-0365

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

THIRD PARTY CONSULTANT

Is the claim subject to offset?

- ☒ No
☐ Yes

\$400.00

AMENDED**3.92 Nonpriority creditor's name and mailing address**

SONY MUSIC CUSTOM MARKETING
SONY MUSIC ENTERTAINMENT
26966 NETWORK PLACE
CHICAGO, IL 60673-1269

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

\$141,258.20

Part 2:

Additional Page

Amount of claim

ADDITION

3.95	Nonpriority creditor's name and mailing address SPIDER-MAN MERCHANDISING LP 10202 WASHINGTON BLVD CULTER CITY, CA 90232 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$123.10
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AMENDED

3.103	Nonpriority creditor's name and mailing address TIKI FARM INC. 1120 CALLE CORDILLERA, STE 101 SAN CLEMENTE, CA 92673 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,981.37
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AMENDED

3.106	Nonpriority creditor's name and mailing address TOM MCDOWELL 48 HUGON RD FULHAM, LONDON SW6 3EN UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,861.13
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AMENDED

3.110	Nonpriority creditor's name and mailing address UMGD PO BOX 98336 BANK OF AMERICA CHICAGO, IL 60693 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$84,961.50
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(Name)

Part 2:

Additional Page

Amount of claim

DELETED3.118 **Nonpriority creditor's name and mailing address**WEA-WSM
32253 COLLECTION CENTER DR
CHICAGO, IL 60693-0322**Date or dates debt was incurred**

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

\$208,706.92

AMENDED3.123 **Nonpriority creditor's name and mailing address**YOSIELL LORENZO
3940 ARDLEY AVE
OAKLAND, CA 94602**Date or dates debt was incurred**

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

\$100.00

Part 4:**Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.**

Total of claim amounts

5a. Total claims from Part 1**5a.** NOT APPLICABLE**5b.** Total claims from Part 2**5b.** + \$972,513.21**5c. Total of Parts 1 and 2**
Lines 5a + 5b = 5c.**5c.** \$972,513.21

Fill in this information to identify the case:Debtor Mondo Tees, LLCUnited States Bankruptcy Court for the: District of DelawareCase number 21-10487
(if known)☒ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.2 **State what the contract or lease is for and the nature of the debtor's interest** MUSIC CONTRACT ADAM WINGARD

State the term remaining

List the contract number of any government contract

ADDITION

2.3 **State what the contract or lease is for and the nature of the debtor's interest** MUSIC CONTRACT ALAN HOWARTH, INC.
298 CHESTERFIELD 166
NEWPORT BEACH, CA 92660

State the term remaining

List the contract number of any government contract

ADDITION

2.4 **State what the contract or lease is for and the nature of the debtor's interest** CONSUMER PRODUCTS CONTRACT ALEX PARDEE
3043 GLENHURST AVE
LOS ANGELES, CA 90039

State the term remaining

List the contract number of any government contract

ADDITION

2.8 **State what the contract or lease is for and the nature of the debtor's interest** CONSUMER PRODUCTS CONTRACT BETHESDA/ZENIMAX MEDIA
1370 PICCARD DR
ROCKVILLE, MD 20850

State the term remaining

List the contract number of any government contract

(Name)

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.10 State what the contract or lease is for and the nature of the debtor's interest CONSUMER PRODUCTS CONTRACT BLACK DRAGON PRESS
8 NORTH WORPLE WAY
LONDON SW14 8QG
UNITED KINGDOM

State the term remaining

List the contract number of any government contract

ADDITION

2.11 State what the contract or lease is for and the nature of the debtor's interest CONSUMER PRODUCTS CONTRACT BLAIR BROTHERS MUSIC
8319 ARDLEIGH ST
PHILADELPHIA, PA 19118

State the term remaining

List the contract number of any government contract

ADDITION

2.12 State what the contract or lease is for and the nature of the debtor's interest CONSUMER PRODUCTS CONTRACT BLOCK 2 DISTRIBUTION
SEA MEADOW HOUSE
BLACKBURNE HIGHWAY, ROAD TOWN
TORTOLA
BRITISH VIRGIN ISLANDS

State the term remaining

List the contract number of any government contract

ADDITION

2.16 State what the contract or lease is for and the nature of the debtor's interest MUSIC CONTRACT CARL THIEL
4764 PARK GRANADA
STE 110
CALABASAS, CA 91302

State the term remaining

List the contract number of any government contract

ADDITION

2.26 State what the contract or lease is for and the nature of the debtor's interest CONSUMER PRODUCTS CONTRACT CHANEY ENTERTAINMENT, INC
PO BOX 4550
PALM SPRINGS, CA 92263

State the term remaining

List the contract number of any government contract

(Name)

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.27 **State what the contract or lease is for and the nature of the debtor's interest** CONSUMER PRODUCTS CONTRACT COLLECTORS EDITIONS (CYCLOPS)
ERIC LANGE
9002 ETON AVENUE
CANOGA PARK, CA 91304

State the term remaining

List the contract number of any government contract

ADDITION

2.28 **State what the contract or lease is for and the nature of the debtor's interest** MERCHANDISING LICENSE AGREEMENT COMPASS INTERNATIONAL PICTURES INC
2021 PONTIUS AVENUE
LOS ANGELES, CA 90025

State the term remaining

List the contract number of any government contract

ADDITION

2.30 **State what the contract or lease is for and the nature of the debtor's interest** MUSIC CONTRACT CONCORD BICYCLE ASSETS
C/O CONCORD MUSIC GROUP, INC
100 N. CRESCENT DR
BEVERLY HILLS, CA 90210

State the term remaining

List the contract number of any government contract

ADDITION

2.34 **State what the contract or lease is for and the nature of the debtor's interest** NON-EXCLUSIVE VINYL DISTRIBUTION CUT NARRATIVE RECORDS LLC
825 E. 4TH ST., 209
LOS ANGELES, CA 90013

State the term remaining

List the contract number of any government contract

ADDITION

2.38 **State what the contract or lease is for and the nature of the debtor's interest** LICENSE AGREEMENT EPIC GAMES
ATTN: KATE LIU
304 PARK AVE SOUTH
NEW YORK, NY 10010

State the term remaining

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.41 State what the contract or lease is for and the nature of the debtor's interest CONSUMER PRODUCTS CONTRACT FOREVER STOKED, LLC
C/O PRETTIEST PRINCESS GAMES
ATTN: MATT LOTER
81 BEACON AVE
NEW HAVEN, CT 06512

State the term remaining

List the contract number of any government contract

ADDITION

2.50 State what the contract or lease is for and the nature of the debtor's interest CONSUMER PRODUCTS CONTRACT IMP HOUSE GAMES
C/O DARTH RIMMER
17958 WELBY WAY
RESEDA, CA 91335

State the term remaining

List the contract number of any government contract

ADDITION

2.51 State what the contract or lease is for and the nature of the debtor's interest CONSUMER PRODUCTS CONTRACT JESSIEFILM, INC.
13835 CHANDLER BLVD
SHERMAN OAKS, CA 91401

State the term remaining

List the contract number of any government contract

ADDITION

2.54 State what the contract or lease is for and the nature of the debtor's interest CONSUMER PRODUCTS CONTRACT KIM HENKEL AND ROBERT KUHN
108 GARFIELD PLACE
BROOKLYN, NY 11215

State the term remaining

List the contract number of any government contract

ADDITION

2.55 State what the contract or lease is for and the nature of the debtor's interest MERCHANDISING LICENSE AGREEMENT KONAMI DIGITAL ENTERTAINMENT, INC.
14500 AVIATION BLVD
HAWTHORNE, CA 90250-6655

State the term remaining

List the contract number of any government contract

(Name)

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.56 State what the contract or lease is for and the nature of the debtor's interest MERCHANDISING LICENSE AGREEMENT KONAMI DIGITAL ENTERTAINMENT, INC.
14500 AVIATION BLVD
HAWTHORNE, CA 90250-6655

State the term remaining

List the contract number of any government contract

ADDITION

2.57 State what the contract or lease is for and the nature of the debtor's interest MERCHANDISING LICENSE AGREEMENT KONAMI DIGITAL ENTERTAINMENT, INC.
14500 AVIATION BLVD
HAWTHORNE, CA 90250-6655

State the term remaining

List the contract number of any government contract

ADDITION

2.66 State what the contract or lease is for and the nature of the debtor's interest CONSUMER PRODUCTS CONTRACT LEGION M ENTERTAINMENT INC.
6425 CHRISTIE AVE
STE 500, 5TH FLOOR
SAN FRANCISCO, CA 94608

State the term remaining

List the contract number of any government contract

ADDITION

2.67 State what the contract or lease is for and the nature of the debtor's interest MUSIC CONTRACT LITTLE JACKET INDUSTRIES
C/O SHENFELD LAW PC
ATTN: BRADLEY MARC SHENFELD
16255 VENTURA BLVD, STE 201
ENCINO, CA 91436-2300

State the term remaining

List the contract number of any government contract

ADDITION

2.69 State what the contract or lease is for and the nature of the debtor's interest MUSIC CONTRACT LOVE THY NEIGHBOR

State the term remaining

List the contract number of any government contract

(Name)

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.70 State what the contract or lease is for and the nature of the debtor's interest CONSUMER PRODUCTS CONTRACT LUGOSI LLC
4342 BELAIR DRIVE
LA CANADA FLINTRIDGE, CA 91011

State the term remaining

List the contract number of any government contract

ADDITION

2.71 State what the contract or lease is for and the nature of the debtor's interest CONSUMER PRODUCTS CONTRACT MAD DUCK POSTERS
ATTN BRAD CRITES
PO BOX 124
LEWIS CENTER, OH 43035

State the term remaining

List the contract number of any government contract

ADDITION

2.72 State what the contract or lease is for and the nature of the debtor's interest MUSIC CONTRACT MADISON GATE RECORDS, INC
10202 W. WASHINGTON BLVD.
CULVER CITY, CA 90232

State the term remaining

List the contract number of any government contract

ADDITION

2.73 State what the contract or lease is for and the nature of the debtor's interest MUSIC CONTRACT MADISON GATE RECORDS, INC
10202 W. WASHINGTON BLVD.
CULVER CITY, CA 90232

State the term remaining

List the contract number of any government contract

ADDITION

2.77 State what the contract or lease is for and the nature of the debtor's interest LICENSE AGREEMENT MARVEL BRANDS LLC
1290 AVENUE OF THE AMERICAS
2ND FLOOR
NEW YORK, NY 10104

State the term remaining

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.82 **State what the contract or lease is for and the nature of the debtor's interest** MUSIC CONTRACT MILAN RECORDS
ATTN PABLO MANYER
3500 W OLIVE AVE, STE 750
BURBANK, CA 91505

State the term remaining

List the contract number of any government contract

ADDITION

2.83 **State what the contract or lease is for and the nature of the debtor's interest** CONSUMER PRODUCTS CONTRACT MITCH RYCKMAN AND TREVAN HASKELL

State the term remaining

List the contract number of any government contract

ADDITION

2.85 **State what the contract or lease is for and the nature of the debtor's interest** CONSUMER PRODUCTS CONTRACT NICK PRUEHER - DREAM CRUSH GAME

State the term remaining

List the contract number of any government contract

ADDITION

2.86 **State what the contract or lease is for and the nature of the debtor's interest** AGREEMENT NONESUCH RECORDS
1633 BROADWAY
NEW YORK, NY 10019

State the term remaining

List the contract number of any government contract

ADDITION

2.87 **State what the contract or lease is for and the nature of the debtor's interest** AGREEMENT NONESUCH RECORDS
1633 BROADWAY
NEW YORK, NY 10019

State the term remaining

List the contract number of any government contract

(Name)

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.89 State what the contract or lease is for and the nature of the debtor's interest
MERCHANDISING LICENSE AGREEMENT
PARAMOUNT LICENSING INC.
PO BOX 748783
LOS ANGELES, CA 90074-8783

State the term remaining

List the contract number of any government contract

ADDITION

2.92 State what the contract or lease is for and the nature of the debtor's interest
"UNMATCHED" AGREEMENT
RESTORATION GAMES, LLC
12717 W. SUNRISE BLVD. 244
SUNRISE, FL 33323

State the term remaining

List the contract number of any government contract

ADDITION

2.93 State what the contract or lease is for and the nature of the debtor's interest
VINYL ALBUM LICENSE AGREEMENT
RIKA MURANAKA
2309 SANTA MONICA BLVD
SANTA MONICA, CA 90404

State the term remaining

List the contract number of any government contract

ADDITION

2.94 State what the contract or lease is for and the nature of the debtor's interest
MUSIC CONTRACT
SECRETLY GROUP
ATTN: KRAEGAN
213 S. ROGERS ST., STE 2
BLOOMINGTON, IN 47404

State the term remaining

List the contract number of any government contract

ADDITION

2.97 State what the contract or lease is for and the nature of the debtor's interest
MERCHANDISE SCHEDULE NUMBER 3
SONY INTERACTIVE ENTERTAINMENT LLC
2207 BRIDGEPOINTE PARKWAY
SAN MATEO, CA 94404

State the term remaining

List the contract number of any government contract

(Name)

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.100 State what the contract or lease is for and the nature of the debtor's interest VINYL ALBUM LICENSE AGREEMENT - BAD BATCH SOUNDTRACK RECORDS DBA LAKESHORE RECORDS LOS ANGELES, CA 90038

State the term remaining

List the contract number of any government contract

ADDITION

2.101 State what the contract or lease is for and the nature of the debtor's interest VINYL ALBUM LICENSE AGREEMENT - BLAIR WITCH SOUNDTRACK RECORDS DBA LAKESHORE RECORDS LOS ANGELES, CA 90038

State the term remaining

List the contract number of any government contract

ADDITION

2.102 State what the contract or lease is for and the nature of the debtor's interest VINYL ALBUM LICENSE AGREEMENT - COLOSSAL SOUNDTRACK RECORDS DBA LAKESHORE RECORDS LOS ANGELES, CA 90038

State the term remaining

List the contract number of any government contract

ADDITION

2.103 State what the contract or lease is for and the nature of the debtor's interest VINYL ALBUM LICENSE AGREEMENT - DESTROYER SOUNDTRACK RECORDS DBA LAKESHORE RECORDS LOS ANGELES, CA 90038

State the term remaining

List the contract number of any government contract

ADDITION

2.104 State what the contract or lease is for and the nature of the debtor's interest VINYL ALBUM LICENSE AGREEMENT - HANNIBAL SOUNDTRACK RECORDS DBA LAKESHORE RECORDS LOS ANGELES, CA 90038

State the term remaining

List the contract number of any government contract

(Name)

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.105 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VINYL ALBUM LICENSE AGREEMENT - HELLRAISER

SOUNDTRACK RECORDS
 DBA LAKESHORE RECORDS
 LOS ANGELES, CA 90038

ADDITION

2.106 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VINYL ALBUM LICENSE AGREEMENT - HELLRAISER II & HELLRAISER III

SOUNDTRACK RECORDS
 DBA LAKESHORE RECORDS
 LOS ANGELES, CA 90038

ADDITION

2.107 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VINYL ALBUM LICENSE AGREEMENT - INGRID GOES WEST

SOUNDTRACK RECORDS
 DBA LAKESHORE RECORDS
 LOS ANGELES, CA 90038

ADDITION

2.108 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VINYL ALBUM LICENSE AGREEMENT - LUCY IN THE SKY

SOUNDTRACK RECORDS
 DBA LAKESHORE RECORDS
 LOS ANGELES, CA 90038

ADDITION

2.109 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VINYL ALBUM LICENSE AGREEMENT - MASTER OF NONE

SOUNDTRACK RECORDS
 DBA LAKESHORE RECORDS
 LOS ANGELES, CA 90038

(Name)

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.110 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VINYL ALBUM LICENSE AGREEMENT - MISSING LINK

SOUNDTRACK RECORDS
 DBA LAKESHORE RECORDS
 LOS ANGELES, CA 90038

ADDITION

2.111 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VINYL ALBUM LICENSE AGREEMENT - MUD

SOUNDTRACK RECORDS
 DBA LAKESHORE RECORDS
 LOS ANGELES, CA 90038

ADDITION

2.112 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VINYL ALBUM LICENSE AGREEMENT - SYNCHRONICITY

SOUNDTRACK RECORDS
 DBA LAKESHORE RECORDS
 LOS ANGELES, CA 90038

ADDITION

2.113 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VINYL ALBUM LICENSE AGREEMENT - THE WIND

SOUNDTRACK RECORDS
 DBA LAKESHORE RECORDS
 LOS ANGELES, CA 90038

ADDITION

2.114 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VINYL ALBUM LICENSE AGREEMENT

SPARKS & SHADOWS LLC
 DBA LAKESHORE RECORDS
 LOS ANGELES, CA 90038

(Name)

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.115 **State what the contract or lease is for and the nature of the debtor's interest** CONSUMER PRODUCTS CONTRACT STUDIO CANAL CREATIVE LICENSING CORPORATION
C/O CREATIVE LICENSING CORP
ATTN: KIM PENNY VP
10940 WILSHIRE BLVD ST 1600
LOS ANGELES, CA 90024-3910

State the term remaining

List the contract number of any government contract

ADDITION

2.116 **State what the contract or lease is for and the nature of the debtor's interest** MUSIC CONTRACT STUDIO PONOC
NIIKURA BLDG., 2-10-21
KYONANCHO, MUSASHINO-SHI
TOKYO 180-0023
JAPAN

State the term remaining

List the contract number of any government contract

ADDITION

2.117 **State what the contract or lease is for and the nature of the debtor's interest** MUSIC CONTRACT THE BLASTING COMPANY
3756 W AVE 40
STE K 218
LOS ANGELES, CA 90065

State the term remaining

List the contract number of any government contract

ADDITION

2.119 **State what the contract or lease is for and the nature of the debtor's interest** MUSIC CONTRACT TIMOTHY (FIFE) BRACKET

State the term remaining

List the contract number of any government contract

ADDITION

2.127 **State what the contract or lease is for and the nature of the debtor's interest** AGREEMENT - JAWBREAKER
SOUNDTRACK UNIVERSAL MUSIC ENTERPRISES
2220 COLORADO AVE
SANTA MONICA, CA 90404

State the term remaining

List the contract number of any government contract

(Name)

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.128 **State what the contract or lease is for and the nature of the debtor's interest**

AGREEMENT - JURASSIC PARK SOUNDTRACK

UNIVERSAL MUSIC ENTERPRISES
2220 COLORADO AVE
SANTA MONICA, CA 90404

State the term remaining

List the contract number of any government contract

ADDITION

2.129 **State what the contract or lease is for and the nature of the debtor's interest**

AGREEMENT - MISSION IMPOSSIBLE SOUNDTRACK

UNIVERSAL MUSIC ENTERPRISES
2220 COLORADO AVE
SANTA MONICA, CA 90404

State the term remaining

List the contract number of any government contract

ADDITION

2.130 **State what the contract or lease is for and the nature of the debtor's interest**

AGREEMENT - NEW FOUND GLORY

UNIVERSAL MUSIC ENTERPRISES
2220 COLORADO AVE
SANTA MONICA, CA 90404

State the term remaining

List the contract number of any government contract

ADDITION

2.131 **State what the contract or lease is for and the nature of the debtor's interest**

AGREEMENT - POPSTAR SOUNDTRACK

UNIVERSAL MUSIC ENTERPRISES
2220 COLORADO AVE
SANTA MONICA, CA 90404

State the term remaining

List the contract number of any government contract

ADDITION

2.132 **State what the contract or lease is for and the nature of the debtor's interest**

AGREEMENT - SILENCE OF THE LAMBS SOUNDTRACK

UNIVERSAL MUSIC ENTERPRISES
2220 COLORADO AVE
SANTA MONICA, CA 90404

State the term remaining

List the contract number of any government contract

(Name)

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.133 State what the contract or lease is for and the nature of the debtor's interest AGREEMENT - THE BIG LEBOWSKI UNIVERSAL MUSIC ENTERPRISES
2220 COLORADO AVE
SANTA MONICA, CA 90404

State the term remaining

List the contract number of any government contract

ADDITION

2.135 State what the contract or lease is for and the nature of the debtor's interest MERCHANDISING LICENSE AGREEMENT VALVE CORPORATION
10400 NE 4TH ST
STE 1400
BELLEVUE, WA 98004

State the term remaining

List the contract number of any government contract

ADDITION

2.137 State what the contract or lease is for and the nature of the debtor's interest VINYL ALBUM LICENSE AGREEMENT WALT DISNEY MUSIC COMPANY
WALT DISNEY RECORDS - 101622
C/O JPMORGAN CHASE
PASADENA, CA 91189-1622

State the term remaining

List the contract number of any government contract

ADDITION

2.139 State what the contract or lease is for and the nature of the debtor's interest MUSIC AGREEMENT - 2001: A SPACE ODYSSEY WATER TOWER MUSIC
4000 WARNER BLVD, BLDG 156N, 5TH FL.
BURBANK, CA 91522

State the term remaining

List the contract number of any government contract

ADDITION

2.140 State what the contract or lease is for and the nature of the debtor's interest MUSIC AGREEMENT - AQUAMAN WATER TOWER MUSIC
4000 WARNER BLVD, BLDG 156N, 5TH FL.
BURBANK, CA 91522

State the term remaining

List the contract number of any government contract

(Name)

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.141 State what the contract or lease is for and the nature of the debtor's interest
MUSIC AGREEMENT - BATMAN: THE ANIMATED SERIES BOX SET VOL 2
WATER TOWER MUSIC
4000 WARNER BLVD, BLDG 156N, 5TH FL.
BURBANK, CA 91522

State the term remaining

List the contract number of any government contract

ADDITION

2.142 State what the contract or lease is for and the nature of the debtor's interest
MUSIC AGREEMENT - MAD MAX FURY ROAD
WATER TOWER MUSIC
4000 WARNER BLVD, BLDG 156N, 5TH FL.
BURBANK, CA 91522

State the term remaining

List the contract number of any government contract

ADDITION

2.143 State what the contract or lease is for and the nature of the debtor's interest
MUSIC AGREEMENT - MIDNIGHT SPECIAL
WATER TOWER MUSIC
4000 WARNER BLVD, BLDG 156N, 5TH FL.
BURBANK, CA 91522

State the term remaining

List the contract number of any government contract

ADDITION

2.144 State what the contract or lease is for and the nature of the debtor's interest
MUSIC AGREEMENT - OVER THE GARDEN WALL
WATER TOWER MUSIC
4000 WARNER BLVD, BLDG 156N, 5TH FL.
BURBANK, CA 91522

State the term remaining

List the contract number of any government contract

ADDITION

2.145 State what the contract or lease is for and the nature of the debtor's interest
MUSIC AGREEMENT - SINGING IN THE RAIN
WATER TOWER MUSIC
4000 WARNER BLVD, BLDG 156N, 5TH FL.
BURBANK, CA 91522

State the term remaining

List the contract number of any government contract

(Name)

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.146 State what the contract or lease is for and the nature of the debtor's interest MUSIC AGREEMENT - SUPERMAN: THE ANIMATED SERIES WATER TOWER MUSIC
4000 WARNER BLVD, BLDG 156N, 5TH FL.
BURBANK, CA 91522

State the term remaining

List the contract number of any government contract

ADDITION

2.147 State what the contract or lease is for and the nature of the debtor's interest MUSIC AGREEMENT - THE SHINING WATER TOWER MUSIC
4000 WARNER BLVD, BLDG 156N, 5TH FL.
BURBANK, CA 91522

State the term remaining

List the contract number of any government contract

ADDITION

2.148 State what the contract or lease is for and the nature of the debtor's interest MUSIC AGREEMENT - THE WIZARD OF OZ WATER TOWER MUSIC
4000 WARNER BLVD, BLDG 156N, 5TH FL.
BURBANK, CA 91522

State the term remaining

List the contract number of any government contract

ADDITION

2.149 State what the contract or lease is for and the nature of the debtor's interest MUSIC AGREEMENT - WONDER WOMAN WATER TOWER MUSIC
4000 WARNER BLVD, BLDG 156N, 5TH FL.
BURBANK, CA 91522

State the term remaining

List the contract number of any government contract

ADDITION

2.150 State what the contract or lease is for and the nature of the debtor's interest MUSIC AGREEMENT - ZACH SNYDER'S JUSTICE LEAGUE WATER TOWER MUSIC
4000 WARNER BLVD, BLDG 156N, 5TH FL.
BURBANK, CA 91522

State the term remaining

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.151 State what the contract or lease is for and the nature of the debtor's interest

MUSIC CONTRACT

WOJCIECH GOLCZEWSKI
ROZANA 4
SKORZEWO 60-185
POLAND

State the term remaining

List the contract number of any government contract

ADDITION

2.153 State what the contract or lease is for and the nature of the debtor's interest

CONSUMER PRODUCTS LICENSE AGREEMENT

WORLD WRESTLING ENTERTAINMENT
1241 EAST MAIN STREET
STAMFORD, CT 00690

State the term remaining

List the contract number of any government contract

ADDITION

2.154 State what the contract or lease is for and the nature of the debtor's interest

MUSIC CONTRACT

YELLOW VEIL PICTURES
1894 COMMONWEALTH AVE.
MERRICK, NY 11566

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor Mondo Tees, LLCUnited States Bankruptcy Court for the: District of DelawareCase number 21-10487
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/28/2021
MM / DD / YYYY

X /s/ Matthew Vonderahe
Signature of individual signing on behalf of debtor

Matthew Vonderahe
Printed name

Chief Financial Officer
Position or relationship to debtor